



**Summer Reach Condominium Trust
Board of Trustees Meeting
Tuesday, October 12, 2021 at 6:00PM
Open Meeting / Via Zoom & Main Room at Clubhouse**

Attendees: Paul Anderson, Mike Malone, Leslie Murphy, Terri Pentz, Larry Sinsimer

Guests: Mitchell Johanson, Director of Condominium Management, RGR; Andrew Caruso, Property Manager, RGR; Becky McLaughlin, Senior Vice President, HUB International New England, LLC

Welcome

The meeting commenced at 6:08PM by Mike Malone, Co-Chair thanking the Summer Reach Property Management Search Committee for work on their deep-dive with several property management companies. The committee members were Mike Finnegan (not present/traveling), Leslie Geraigery, Frank Gigliotti, Terri Pentz, Larry Sinsimer, and Mike Malone, Board Liaison.

Report from Property Management Search Committee

Leslie Geraigery and Frank Gigliotti presented the Search Committee process to the community. Highlights: Kickoff began in November, 2020. Five property managers were interviewed, including The Dartmouth Group (TDG). One dropped out due to capacity concerns. The interview process was very involved. FinCom was included in a budget review session. Committee impressions and finalists were recommended to the Board. Final Property Management presentations were held with the Board in August. RGR out of Rockland, MA was awarded a two-year contract commencing January 1, 2022. An exit interview will be held with TDG in December. We will continue to have a professional working relationship with TDG through year-end.

Introduction to Management Company

Mitchell Johanson led with a brief introduction of RGR. Andrew Caruso followed discussing his style of property management. A meeting schedule will be developed for onboarding through early spring 2022. Mitchell will be involved with the onboarding process and site visits for 6 months. Portal training and welcome packages will be announced. RGR will commence meetings with the board immediately and will weigh in on our 2022 budget.

HUB International Insurance Review

Becky McLaughlin reviewed our Master Policy and HO-6 Policies for personal insurance for unit owners. Information can be found on the summerreachplymouth.com website.

Next Meeting Agenda - November (date TBC)

2021 Financials

2022 Budget Review

Thorndike Transition Update

Larry Sinsimer motioned to adjourn, seconded by Paul Anderson. Motion carried unanimously.

Meeting adjourned at approximately 7:10PM.

Submitted to the Board of Trustees on November 12, 2021.

Leslie Murphy, Co-Chair